

VSPV & Co
Chartered Accountants

**CHARTERED ACCOUNTANT'S REPORT ON NET WORTH OF
M/S MIDDLE PATH TRADING PRIVATE LIMITED**

As per the financial statements and books of account of **M/s Middle Path Trading Private Limited (Having PAN AAFCM8554R) (hereinafter referred as "Company")**; having its registered office at L-7, Menz Floor, Green Park Extension, Delhi -110016 for the financial period ending on 30th September 2021, we hereby report that the Company is in the process of Corporate Restructuring and its Net Worth as on 30th September 2021 is Rs.10,97,24,533/- , as per the statement of computation of even date given below:

(Amount in Rs.)

Particulars	Pre-Arrangement (Based on the Financials as on 30 th September 2021)	Post Arrangement (Proposed)
Paid up Share Capital	1,21,82,500	-
Reserve & Surplus	9,75,42,033	-
Less: Accumulated Losses	-	-
Net Worth	10,97,24,533	-

The report is being issued at the request of the Company for onward submission to the Stock Exchange(s) and SEBI with a view to obtain the no-objection as required under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

For **VSPV & Co.**

Chartered Accountants

Firm Reg. No. 005483N

VSPV & Co.
Chartered Accountants

Sudhir Gupta, FCA

Partner

M. No 207822

Place: New Delhi

Date: 17.02.2022

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